

FORM 3**UNITED STATES SECURITIES AND EXCHANGE
COMMISSION**

Washington, D.C. 20549

OMB APPROVAL

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**INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF
SECURITIES**Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934
or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* <u>HERBERT MICHAEL E</u> (Last) (First) (Middle) <u>2735 E PARLEYS WAY</u> <u>SUITE 205</u> (Street) <u>SALT LAKE CITY UT 84109</u> (City) (State) (Zip)	2. Date of Event Requiring Statement (Month/Day/Year) <u>02/26/2019</u>	3. Issuer Name and Ticker or Trading Symbol <u>PREDICTIVE TECHNOLOGY GROUP, INC. [PRED]</u>	
		4. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director 10% Owner Officer Other <input checked="" type="checkbox"/> (give title below) (specify below) <u>Chief Marketing Officer</u>	5. If Amendment, Date of Original Filed (Month/Day/Year)
		6. Individual or Joint/Group Filing (Check Applicable Line) <input checked="" type="checkbox"/> Form filed by One Reporting Person Form filed by More than One Reporting Person	

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)
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**Table II - Derivative Securities Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)**

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise Price of Derivative Security	5. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares			
<u>Common Stock Option</u>	<u>10/30/2018</u> (1)	<u>10/30/2027</u>	<u>Common Stock</u>	<u>200,000</u>	<u>0.5</u>	<u>D</u>	
<u>Common Stock Option</u>	<u>11/28/2019</u> (2)	<u>11/28/2028</u>	<u>Common Stock</u>	<u>200,000</u>	<u>0.5</u>	<u>D</u>	

Explanation of Responses:

1. Options for 66,666 shares became exercisable on October 30, 2018, Options for 66,666 shares became exercisable on October 30, 2019, and Options for 66,667 shares become exercisable on October 30, 2020.

2. Options for 66,666 shares become exercisable on November 28, 2019, Options for 66,666 shares become exercisable on November 28, 2020, and Options for 66,667 shares become exercisable on November 28, 2021.

/s/ Michael Herbert

02/26/2019

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.